

**THE COMPANIES ACT
(CHAPTER 50)**

**THE COMPANIES REGULATIONS
SECTION 215(3) /
REGULATION 11(2)**

NOTICE TO NON-ASSENTING SHAREHOLDER

FORM

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Name of Company: **COGENT HOLDINGS LIMITED**

Company No.: **200710813D**

To the Non-Assenting Shareholders of Cogent Holdings Limited

In this notice:

Cogent Holdings Limited is referred to as “the transferor company”, and

COSCO SHIPPING International (Singapore) Co., Ltd. is referred to as “the transferee”.

A scheme or contract involving the transfer of ordinary shares in the transferor company to the transferee was, up to 19 January 2018 (being a date within 4 months after the making of the offer in that behalf by the transferee), approved by the holders of not less than nine-tenths in nominal value of those shares (other than shares already held at the date of the offer by, or by a nominee for, the transferee or its subsidiary).

In pursuance of that scheme or contract, an aggregate of **470,413,690** ordinary shares representing approximately **98.31%** of the total number of shares in the transferor company were from 24 November 2017 to 19 January 2018 transferred to the transferee or its nominee.

The transferee hereby gives you notice, in pursuance of Section 215 of the Companies Act, that those shares together with such other shares in the transferor company as were held by, or by a nominee for, the transferee or its subsidiary at the last-mentioned date comprise or include nine-tenths in nominal value of the ordinary shares in the transferor company.

In pursuance of the abovementioned provisions you may, within 3 months from the giving of this notice, give notice that you require the transferee to acquire your holding of ordinary shares in the transferor company, and if you give that notice the transferee will be entitled and bound to acquire those shares on the terms on which under the scheme or contract the shares of the approving shareholders were transferred to it, or on such other terms as are agreed or as the High Court on application made by it to you or by the transferee thinks fit to enter.

Dated this 29th day of January 2018.



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Gu Jing Song
Vice Chairman and President
Director of **COSCO SHIPPING International (Singapore) Co., Ltd.**